

Mitsubishi UFJ Financial Group, Inc. (MUFG)

Redemption of U.S. Dollar-Denominated Senior Notes

Tokyo, July 31, 2023 --- MUFG today announced that it has decided to redeem its USD 1,500,000,000 0.848% Senior Callable Fixed-to-Fixed Reset Rate Notes due September 15, 2024 (the “Notes”) in full accordance with their terms on September 15, 2023, as stated below.

1. Security to be redeemed

Mitsubishi UFJ Financial Group, Inc. USD 1,500,000,000 0.848% Senior Callable Fixed-to-Fixed Reset Rate Notes due September 15, 2024.

2. Redemption date

September 15, 2023

No interest shall accrue on or after the redemption date.

3. Redemption price

USD 1,000 per USD 1,000 principal amount of the Notes plus accrued and unpaid interest from the last interest payment date applicable to the Notes up to, but not including, the redemption date.

This press release does not constitute a notice of redemption with respect to the Notes. A notice of redemption of the Notes will be sent to their holders by The Bank of New York Mellon as the trustee for the Notes in the manner specified by The Depository Trust Company.

- End -

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world’s leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 50 countries. The Group has about 160,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.

This press release has been prepared for the purpose of publicly disclosing MUFG's decision to redeem the Notes and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Notes, within or outside Japan. This press release contains forward-looking statements regarding the current plans of MUFG. Actual results may differ materially from the plans described in this press release as a result of various factors, including the risks and uncertainties described in various public disclosures made by MUFG. MUFG does not undertake any obligation to update the forward-looking statements.