

Mitsubishi UFJ Financial Group, Inc. (MUFG)
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. (MUMSS)

Establishment of MUFG Morgan Stanley Credit Solutions Co., Ltd.

Tokyo February 17, 2025 --- MUFG's consolidated subsidiary MUMSS today announced that it has established a subsidiary, MUFG Morgan Stanley Credit Solutions Co., Ltd., for the purpose of enhancing its solutions business functions in private credit and providing higher quality services to wholesale customers.

1. Purpose and background

The market for private credit has been expanding, particularly in Europe and the United States, and is an alternative investment sector that has attracted attention in recent years. High potential is seen for the development of the private credit market in Japan, including as a new alternative financing option to traditional bank loans from fund-raisers' point of view, and as a new alternative asset class for investment and financing from investors' perspective.

MUFG Morgan Stanley Credit Solutions Co., Ltd. is being established with the aim of addressing customers' issues by providing unique, high added value solutions in the private credit market, which will play a role in the development of industries and structural reforms in Japan.

2. Outline of MUFG Morgan Stanley Credit Solutions Co., Ltd.

Name	MUFG Morgan Stanley Credit Solutions Co., Ltd.
Date of establishment	February 17, 2025
Business launch date	Within 2025
Location	1-9-2, Otemachi, Chiyoda-ku, Tokyo, Japan
Representative	Tomoyuki Kamioka
Main business	Loaning money and intermediation of same, guarantee of debt, and assignment or acquisition of monetary claims as well as intermediation of same
Shareholders	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.: 100% ^[1]

^[1] The establishment of MUFG Morgan Stanley Credit Solutions Co., Ltd. is not expected to have a material impact on the financial results of MUFG and MUMSS for the fiscal year ending March 31, 2025.

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 140,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.