Mitsubishi UFJ Financial Group, Inc. (MUFG)
Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD)

MUFG to launch securities subsidiary in India

Tokyo, India, Hong Kong, September 12, 2025 --- Mitsubishi UFJ Securities Holdings Co., Ltd. today announced the launch of its new subsidiary, MUFG Securities (India) Private Limited ("MUS(INDIA)"), in Mumbai. MUS(INDIA) is a wholly owned subsidiary of MUFG Securities Asia Limited ("MUS(ASIA)").

This strategic expansion marks a significant milestone in MUFG's commitment to India and its broader Asia Pacific growth strategy, and significantly enhances MUFG's ability to offer end-to-end financing solutions in India by complementing its well-established leading position in offshore capital markets. The INR financing platform will enable MUFG to provide holistic funding options across onshore and offshore project finance, M&A, and structured/leveraged finance, strengthening its position as a comprehensive solutions provider.

As announced on December 27, 2024, in the notice titled "Regarding reorganization of overseas securities entities within MUFG", MUS(INDIA), a wholly owned subsidiary of MUS(ASIA), will also become a subsidiary of MUFG Bank.

The scheduled completion date for this intra-group reorganization is October 1, 2025, as stated in the announcement dated June 26, 2025, titled "Update on reorganization of overseas securities entities within MUFG."²

About MUFG Securities (India) Private Limited

Name: MUFG Securities (India) Private Limited

Date of establishment: March 3, 2025 Date of launch: September 15, 2025

Address: 107, Level 1, Inspire BKC, G Block, BKC Main Road, Bandra Kurla Complex,

Bandra East, Mumbai 400 051, India

- End -

¹ Please refer to the announcement dated December 27, 2024, titled "Regarding reorganization of overseas securities entities within MUFG".

https://www.hd.sc.mufg.jp/000022283.pdf

² Please refer to the announcement dated June 26, 2025, titled "Update on reorganization of overseas securities entities within MUFG".

About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit https://www.mufg.jp/english.