

Mitsubishi UFJ Financial Group, Inc. (MUFG)
MUFG Bank, Ltd. (MUFG Bank)
Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD)

MUFG completes reorganization of overseas securities entities

Tokyo, October 1, 2025 --- As previously announced on December 27, 2024, “Regarding reorganization of overseas securities entities within MUFG,”¹ and “Update on reorganization of overseas securities entities within MUFG” on June 26, 2025², MUFG Bank and MUSHD have completed the regulatory procedures and obtained approvals from regulators in Japan and abroad to execute the group reorganization of overseas securities entities. On October 1, 2025, MUFG Bank acquired 100% of the shares of the relevant overseas securities subsidiaries from MUSHD.

Through this reorganization, we aim to strengthen the integrated operational framework of the Bank and Securities in our international wholesale business and to achieve the "evolution of an integrated GCIB³/Global Markets⁴ business model," allowing for enhanced competitiveness and a strengthened value chain.

Furthermore, while the capital relationship and management framework of the overseas securities subsidiaries will be integrated under the Bank, we will continue to leverage the expertise within the international securities business accumulated by MUSHD to manage the international securities operations. By maintaining operational synergies between the domestic and the international securities businesses, we will establish a management and business promotion framework that integrates the frameworks of the Bank and Securities.

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world’s leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close

¹ For details on “Reorganization of overseas securities entities within MUFG” dated December 27, 2024, please refer to the following: https://www.muftg.jp/dam/pressrelease/2024/pdf/news-20241227-001_en.pdf

² For details on “Update on reorganization of overseas securities entities within MUFG” dated June 26, 2025, please refer to the following: https://www.muftg.jp/dam/pressrelease/2025/pdf/news-20250626-001_en.pdf

³Global Corporate & Investment Banking Business Unit.

⁴ Global Markets Business Unit.

collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.