Mitsubishi UFJ Financial Group, Inc. (MUFG)

Notice Regarding Repurchase and Cancellation of Common Stock

(Repurchase of common stock pursuant to the provisions of Article 156, Paragraph 1 of the Companies Act, in accordance with the provisions of Article 459, Paragraph 1, Item 1 of the Companies Act and MUFG's Articles of Incorporation, and cancellation of a portion of treasury stock pursuant to the provisions of Article 178 of the Companies Act)

Tokyo, November 14, 2025 --- MUFG today announced that it has decided to repurchase its common stock pursuant to the provisions of Article 156, Paragraph 1 of the Companies Act of Japan and in accordance with the provisions of Article 459, Paragraph 1, Item 1 of the Companies Act and Article 44 of the Articles of Incorporation of MUFG, and to cancel a portion of its treasury stock pursuant to the provisions of Article 178 of the Companies Act.

1. Reasons for Repurchase and Cancellation of Common Stock

   MUFG continuously seeks to improve shareholder returns focusing on dividends in the pursuit of an optimal balance between solid equity capital and strategic investment for growth.

   MUFG will flexibly repurchase stock as a measure to return profits to shareholders that will contribute to improving capital efficiency, taking into consideration its business performance and capital situation, opportunities for investment in growth, and market conditions, including share price. In principle, MUFG will not hold treasury stock in excess of approximately 5% of the total shares outstanding and shall cancel shares exceeding such amount.

2. Outline of Repurchase

(1) Stock to be repurchased	MUFG common stock
(2) Aggregate shares to be repurchased	Up to 130,000,000 shares (1.08% of total shares outstanding excluding treasury stock)
(3) Aggregate amount of repurchase price	Up to ¥250,000,000,000
(4) Repurchase period[*1]	From November 17, 2025 to February 27, 2026
(5) Repurchase method	Market purchases on the Tokyo Stock Exchange

3. Outline of Cancellation

(1) Stock to be cancelled	MUFG common stock
(2) Aggregate shares to be cancelled	200,000,000 shares (1.66% of the total shares outstanding before cancellation)
(3) Cancellation date	November 28, 2025

(Reference) Treasury Stock as of September 30, 2025

Total shares outstanding (excluding treasury stock)	11,405,232,418 shares
Treasury stock	662,478,502 shares

**1. On a contract basis*

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 countries. The Group has about 140,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit https://www.mufg.jp/english.