

## ACOM becomes a subsidiary of MUFG

**Tokyo, December 25, 2008** --- Mitsubishi UFJ Financial Group, Inc. (MUFG), today announced that as of December 25, 2008 its equity-method affiliate, ACOM Co., Ltd. (ACOM), has become a consolidated subsidiary of MUFG. Details are as follows:

### 1. Reasons for the change

As previously announced, on September 8, 2008 ACOM and MUFG agreed to strengthen their business and capital alliance, which included the agreement that ACOM would become a subsidiary of MUFG. As a result of the recently completed public tender offer for shares of ACOM, MUFG calculates that its percentage share of the voting rights associated with its holding of ACOM shares is 40.03%. The procedures required to make ACOM a consolidated subsidiary have now been completed and ACOM has become a consolidated subsidiary of MUFG.

### 2. Outline of ACOM

Company name	ACOM Co., Ltd.	
Business outline	Loan Business, Credit Card Business, Loan Guarantee Business	
Date of incorporation	October 23, 1978	
Head office	Meiji Yasuda Seimei Bldg., 1-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8307, Japan	
President & CEO	Shigeyoshi Kinoshita	
Capital	63,832 million yen (as of September 30, 2008)	
Large shareholders and percentage holding (as of October 28, 2008)	Mitsubishi UFJ Financial Group, Inc.	37.5%
	Maruito Shokusan Co., Ltd.	17.1%
	Maruito Co., Ltd.	7.9%
	Kinoshita Memorial Foundation	5.8%
	Maruito Shoten Co., Ltd.	2.4%

Results for recent financial year (non-consolidated):

	Year to March 2008
Operating income	317,116 million yen
Operating profit	80,159 million yen
Ordinary profit	82,319 million yen
Net income	33,518 million yen
Net assets	451,321 million yen
Total assets	1,620,468 million yen
Dividend per share	100 yen

3. Date on which ACOM became a consolidated subsidiary

December 25 (Thursday), 2008

4. Effect on business results

There is no change to MUFG's previously announced business results forecast for the current fiscal year.

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