

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2017

Tokyo, August 14, 2017 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2017 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2017 (A)		March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	15.93%	0.08%	15.85%
(2) Tier 1 capital ratio (5) / (7)	13.49%	0.12%	13.36%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.92%	0.15%	11.76%
(4) Total capital	18,138.5	62.4	18,076.1
(5) Tier 1 capital	15,354.4	121.9	15,232.4
(6) Common Equity Tier 1 capital	13,568.9	155.0	13,413.8
(7) Risk weighted assets	113,799.5	(186.8)	113,986.3
(8) Required Capital (7) × 8%	9,103.9	(14.9)	9,118.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2017 (A)		March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	15.43%	0.15%	15.28%
(2) Tier 1 capital ratio (5) / (7)	12.89%	0.19%	12.70%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.34%	0.20%	11.14%
(4) Total capital	14,090.0	36.6	14,053.4
(5) Tier 1 capital	11,769.3	88.6	11,680.7
(6) Common Equity Tier 1 capital	10,352.6	106.8	10,245.8
(7) Risk weighted assets	91,261.1	(698.8)	91,960.0
(8) Required Capital (7) × 8%	7,300.8	(55.9)	7,356.8

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of
	June 30, 2017 (A)		March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	19.75%	(0.05%)	19.80%
(2) Tier 1 capital ratio (5) / (7)	16.92%	(0.02%)	16.94%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.86%	(0.01%)	15.87%
(4) Total capital	2,416.0	9.4	2,406.5
(5) Tier 1 capital	2,069.5	11.1	2,058.4
(6) Common Equity Tier 1 capital	1,940.0	11.0	1,928.9
(7) Risk weighted assets	12,229.9	80.8	12,149.1
(8) Required Capital (7) × 8%	978.3	6.4	971.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	16.65%	(0.05%)	16.70%
(2) Tier 1 capital ratio (5) / (7)	13.92%	0.04%	13.88%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.10%	0.06%	12.04%
(4) Total capital	12,912.3	88.9	12,823.3
(5) Tier 1 capital	10,795.7	140.2	10,655.5
(6) Common Equity Tier 1 capital	9,387.7	139.9	9,247.7
(7) Risk weighted assets	77,531.4	773.8	76,757.5
(8) Required Capital (7) × 8%	6,202.5	61.9	6,140.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of June 30, 2017 (A)	Increase (Decrease) (A) - (B)	As of March 31, 2017 (B)
(1) Total capital ratio (4) / (7)	20.65%	0.16%	20.48%
(2) Tier 1 capital ratio (5) / (7)	17.63%	0.18%	17.45%
(3) Common Equity Tier 1 capital ratio (6) / (7)	16.54%	0.18%	16.35%
(4) Total capital	2,451.9	25.4	2,426.4
(5) Tier 1 capital	2,093.5	26.5	2,067.0
(6) Common Equity Tier 1 capital	1,964.1	26.5	1,937.5
(7) Risk weighted assets	11,871.0	26.1	11,844.8
(8) Required Capital (7) × 8%	949.6	2.0	947.5

Note: Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.