

**Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2017**

**Tokyo, February 14, 2018** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2017 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of	As of
	December 31,2017 (A)		March 31,2017 (B)	September 30, 2017
(1) Total capital ratio (4) / (7)	16.79%	0.94%	15.85%	16.33%
(2) Tier 1 capital ratio (5) / (7)	14.15%	0.78%	13.36%	13.72%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.33%	0.56%	11.76%	12.14%
(4) Total capital	19,570.7	1,494.5	18,076.1	18,797.3
(5) Tier 1 capital	16,485.3	1,252.8	15,232.4	15,794.3
(6) Common Equity Tier 1 capital	14,367.1	953.2	13,413.8	13,979.4
(7) Risk weighted assets	116,495.4	2,509.0	113,986.3	115,068.8
(8) Required Capital (7) × 8%	9,319.6	200.7	9,118.9	9,205.5

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of	As of
	December 31,2017 (A)		March 31,2017 (B)	September 30, 2017
(1) Total capital ratio (4) / (7)	16.14%	0.86%	15.28%	15.84%
(2) Tier 1 capital ratio (5) / (7)	13.39%	0.69%	12.70%	13.10%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.56%	0.42%	11.14%	11.55%
(4) Total capital	15,084.6	1,031.1	14,053.4	14,470.1
(5) Tier 1 capital	12,517.8	837.1	11,680.7	11,970.3
(6) Common Equity Tier 1 capital	10,803.5	557.7	10,245.8	10,547.9
(7) Risk weighted assets	93,436.0	1,476.0	91,960.0	91,318.6
(8) Required Capital (7) × 8%	7,474.8	118.0	7,356.8	7,305.4

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of	Increase (Decrease) (A) - (B)	As of	As of
	December 31,2017 (A)		March 31,2017 (B)	September 30, 2017
(1) Total capital ratio (4) / (7)	20.51%	0.70%	19.80%	20.55%
(2) Tier 1 capital ratio (5) / (7)	17.38%	0.44%	16.94%	17.28%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.95%	0.07%	15.87%	16.10%
(4) Total capital	2,698.8	292.2	2,406.5	2,591.1
(5) Tier 1 capital	2,287.6	229.2	2,058.4	2,178.2
(6) Common Equity Tier 1 capital	2,099.4	170.4	1,928.9	2,030.3
(7) Risk weighted assets	13,157.6	1,008.4	12,149.1	12,604.2
(8) Required Capital (7) × 8%	1,052.6	80.6	971.9	1,008.3

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of	Increase	As of	As of
	December 31,2017 (A)	(Decrease) (A) - (B)	March 31,2017 (B)	September 30, 2017
(1) Total capital ratio (4) / (7)	17.32%	0.61%	16.70%	17.03%
(2) Tier 1 capital ratio (5) / (7)	14.36%	0.48%	13.88%	14.07%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.23%	0.19%	12.04%	12.25%
(4) Total capital	13,762.5	939.2	12,823.3	13,206.2
(5) Tier 1 capital	11,411.2	755.7	10,655.5	10,910.4
(6) Common Equity Tier 1 capital	9,723.4	475.7	9,247.7	9,502.6
(7) Risk weighted assets	79,451.7	2,694.2	76,757.5	77,510.7
(8) Required Capital (7) × 8%	6,356.1	215.5	6,140.6	6,200.8

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of	Increase	As of	As of
	December 31,2017 (A)	(Decrease) (A) - (B)	March 31,2017 (B)	September 30, 2017
(1) Total capital ratio (4) / (7)	20.83%	0.35%	20.48%	20.56%
(2) Tier 1 capital ratio (5) / (7)	17.62%	0.17%	17.45%	17.25%
(3) Common Equity Tier 1 capital ratio (6) / (7)	16.19%	(0.15%)	16.35%	16.11%
(4) Total capital	2,676.8	250.3	2,426.4	2,577.2
(5) Tier 1 capital	2,264.5	197.5	2,067.0	2,163.0
(6) Common Equity Tier 1 capital	2,081.0	143.4	1,937.5	2,019.4
(7) Risk weighted assets	12,846.5	1,001.6	11,844.8	12,533.4
(8) Required Capital (7) × 8%	1,027.7	80.1	947.5	1,002.6

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.