

Mitsubishi UFJ Financial Group, Inc. (MUFG)

MUFG in strategic alliance with China Investment Corporation and Japanese financial institutions for Establishing a Japan-China industrial cooperation fund

Tokyo, October 26, 2018 --- MUFG announced today the signing of a memorandum of understanding (“MOU”) with China Investment Corporation (“CIC”) and other Japanese financial institutions (Nomura Holdings, Inc., Daiwa Securities Group Inc., Sumitomo Mitsui Financial Group, Inc. and Mizuho Financial Group, Inc.; “other Japanese financial institutions”), forming a strategic alliance towards establishing a Japan-China industrial cooperation fund (“the fund”).

Based on this MOU, MUFG, CIC and other Japanese financial institutions will aim to realize further enhancement of China-Japan trade and investment collaboration through investments in Chinese and third-country companies, in addition to Japanese companies’ development in the Chinese market. Going forward, MUFG will engage in discussions with the applicable regulatory authorities and the audit organs of the various parties associated with the MOU from Japan, China and other countries towards the establishment of the fund.

[About China Investment Corporation]

Legal name: China Investment Corporation

Date of establishment: September 29, 2007

Headquarters: Beijing, People’s Republic of China

Shareholder: Government of the People’s Republic of China (100%)

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world’s leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <https://www.muftg.jp/english>