

Mitsubishi UFJ Financial Group, Inc. (MUFG)

## **Notice Concerning Issuance of USD-Denominated Green Bond in Japan**

**Tokyo, December 7, 2018** --- MUFG announced today that it has determined to issue the first series US dollar-denominated unsecured bond (no collateral provision restrictions or other financial covenants; limited to designated financial institutions, etc.) (green bond) as a domestic foreign-currency-denominated publicly offered green bond in Japan.

The terms and conditions are as follows:

Issuer	Mitsubishi UFJ Financial Group, Inc.
Issuance format	Domestic foreign-currency-denominated publicly offered bond
Currency	US dollar
Issuance amount	USD 120 million
Maturity	10 years
Denomination	USD 10 million
Amount to be paid	100 US dollars per face value of 100 US dollars
Interest rate	4.127% per annum
Subscription Period	December 7, 2018
Payment date	December 18, 2018
Maturity date	December 18, 2028
Interest payment dates	June 18 and December 18 of each year
Use of proceeds	(1) Financing of real-estate properties equivalent to Eligible Green Properties owned by J-REITs. (2) Financing of renewable energy projects (solar thermal power generation, photovoltaic power generation, and wind power generation) which have undergone environmental and social impact reviews in accordance with Equator Principles and have been certified as in compliance.
Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Fiscal agent	MUFG Bank, Ltd.
Securities depository	Japan Securities Depository Center, Incorporated

## **About MUFG**

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <https://www.mufig.jp/english>

### **Disclaimer**

This document is a press release to announce the issuance of the MUFG first series US dollar-denominated unsecured bond (no collateral provision restrictions or other financial covenants; limited to designated financial institutions, etc.) (green bond) to the general public. It is not prepared for the purpose of soliciting investment.